Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 3, 2019 (the "Prospectus") of Renrui Human Resources Technology Holdings Limited (the "Company").

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the shares or other securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares thereby offered.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, nor is this announcement an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the "U.S. Securities Act") or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. There will not be and is not currently intended to be any public offering of securities of the Company in the United States.

In connection with the Global Offering, BNP Paribas Securities (Asia) Limited, as the Stabilizing Manager, its affiliates or any person acting for it, on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at such prices, in such amounts and in such manner as the Stabilizing Manager, its affiliates or any person acting for it, may determine and at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the commencement of trading of the Shares on the Stock Exchange and expected to end on Sunday, January 5, 2020, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action, which, if commenced, may be discontinued at any time at the Stabilizing Manager's sole discretion and in any event, within 30 days from the last day for lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). The detail of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are set forth in the section headed "Structure and Conditions of the Global Offering" in the Prospectus. An announcement will be made on the Hong Kong Stock Exchange's website at www.hkexnews.hk and the Company's website at www.renruihr.com within seven days of the expiration of the stabilizing period in compliance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which is expected to begin on the Listing Date and to expire on the 30th day after the last day for the lodging of the applications under the Hong Kong Public Offering (i.e. Sunday, January 5, 2020). After this date, when no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) are entitled, by giving notice in writing to the Company, to terminate the Hong Kong Underwriting Agreement, upon the occurrence of any of the events set out in the section headed "Underwriting - Underwriting Arrangements and Expenses - Hong Kong Public Offering - Grounds for termination" in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, December 13, 2019).

# Renrui Human Resources Technology Holdings Limited人瑞 人 才科技控股有限公司 （Incorporated in the Cayman Islands with limited liability） 

## GLOBAL OFFERING

$$
\left.\begin{array}{rl}
\text { Number of Offer Shares under the : } \\
\text { Global Offering }
\end{array} \begin{array}{l}
38,000,000 \text { Shares (subject to the } \\
\text { Over-allotment Option) }
\end{array}\right\}
$$

Number of International Offer Shares ：34，858，600 Shares（（as adjusted after reallocation）and subject to the Over－allotment Option）
\(\left.\begin{array}{rl}Offer Price ： \& HK\＄26．60 per Share，plus brokerage <br>
\& of 1.0 \% ，SFC transaction levy of <br>
\& 0.0027 \% ，and Stock Exchange <br>

\& trading fee of 0.005 \%\end{array}\right\}\)|  |  |
| ---: | :--- |
| Nominal value ： | US\＄0．00005 per Share |
| Stock code ： | 6919 |

Sole Sponsor


Joint Global Coordinators
BNP PARIBAS

Joint Bookrunners and Joint Lead Managers

BNP PARIBAS UOBKayHian

## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

## SUMMARY

## Offer Price

- The Offer Price has been determined at HK\$26.60 per Offer Share (excluding brokerage of $1.0 \%$, SFC transaction levy of $0.0027 \%$, and Stock Exchange trading fee of 0.005\%).


## Net Proceeds from the Global Offering

- Based on the Offer Price of HK\$26.60 per Offer Share and 38,000,000 Offer Shares, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission and other estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK $\$ 922.0$ million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed "Net Proceeds from the Global Offering" in this announcement.


## Applications and Indications of Interest Received

## Hong Kong Public Offering

- The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been under-subscribed. A total of 3,392 valid applications have been received pursuant to the Hong Kong Public Offering on WHITE and YELLOW Application Forms, through giving electronic application instructions to HKSCC via CCASS and through the IPO App or the designated website of the HK eIPO White Form Service Provider at www.hkeipo.hk for a total of $3,141,400$ Hong Kong Offer Shares, representing approximately 0.83 times of the total number of 3,800,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the Hong Kong Public Offering was under-subscribed, the reallocation procedures as described in the section headed "Structure and Conditions of the Global Offering - The Hong Kong Public Offering - Reallocation" in the Prospectus have been applied and the number of unsubscribed Offer Shares under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering has been reduced to $3,141,400$ Offer Shares, representing approximately $82.7 \%$ of the total number of Offer Shares initially available under the Hong Kong Public Offering and $8.3 \%$ of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any Shares to be issued upon the exercise of the options which have been or may be granted under the Share Option Schemes and any Shares which may be issued pursuant to the grant of the Awards under the Post-IPO Share Award Scheme). A total number of 658,600 unsubscribed Hong Kong Offer Shares have been reallocated to the International Offering.


## International Offering

- The Offer Shares initially offered under the International Offering were moderately over-subscribed, representing approximately 1.86 times of the total number of Offer Shares initially available under the International Offering. After reallocation of the Offer Shares between the Hong Kong Public Offering and the International Offering, the final number of Offer Shares allocated to 142 placees under the International Offering is $34,858,600$ Shares, representing $91.7 \%$ of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any Shares to be issued upon the exercise of the options which have been or may be granted under the Share Option Schemes and any Shares which may be issued pursuant to the grant of the Awards under the Post-IPO Share Award Scheme). A total of 72 placees have been allotted three board lots of Shares or less, representing approximately $50.7 \%$ of the total number of 142 placees and approximately $0.045 \%$ of the total number of Offer Shares available under the International Offering after reallocation.
- None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. None of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company; (ii) directors or existing shareholders or existing beneficial owners or their respective close associates (as defined in the Listing Rules) of the Company and/or any of the Company's subsidiaries or; (iii) their respective close associates (as defined in the Listing Rules) of (i) and/or (ii) above, whether in their own names or through nominees. The International Offering has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the "Placing Guidelines") and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, or persons set out in paragraphs 5(1) and 5(2) of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than $10 \%$ of the total number of issued Shares immediately after the completion of the Global Offering. The Directors further confirmed that (i) none of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the completion of the Global Offering, (ii) the three largest public shareholders of the Company do not hold more than $50 \%$ of the Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (iii) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.


## Cornerstone Investors

- Based on the Offer Price of HK\$26.60 per Offer Share, and pursuant to the Cornerstone Investment Agreements, a total of 8,388,200 Offer Shares will be allotted and issued to the Cornerstone Investors, among which, (i) Anatole Partners Enhanced Master Fund, L.P. has subscribed for 2,501,700 Offer Shares, and (ii) Golden Sun (China) Limited has subscribed for 5,886,500 Offer Shares, representing (i) $6.6 \%$ and $15.5 \%$ of the Offer Shares under the Global Offering, respectively; and (ii) $1.7 \%$ and $3.9 \%$ of the total Shares in issue upon the completion of the Global Offering, respectively, both before any exercise of the Over-allotment Option and without taking into account any Shares to be issued upon the exercise of the options which have been or may be granted under the Share Option Schemes and any Shares which may be issued pursuant to the grant of the Awards under the Post-IPO Share Award Scheme. Please refer to the section headed "Cornerstone Investors" in the Prospectus for further details relating to the Cornerstone Investors.
- To the best knowledge of the Company, each of the Cornerstone Investors is independent of the Company, its connected persons and their respective associates, and not an existing shareholder or close associate of the Company. The Cornerstone Investors will acquire the Offer Shares pursuant to, and as part of, the International Offering. The Offer Shares to be subscribed for by the Cornerstone Investors will rank pari passu in all respects with the other fully paid Offer Shares in issue and will be counted towards the public float of the Company under Rules 8.08 and 8.24 of the Listing Rules. The Cornerstone Investors will not subscribe for any Offer Shares under the Global Offering (other than pursuant to the respective cornerstone investment agreements). Immediately following the completion of the Global Offering, the Cornerstone Investors will not have any board representation in the Company, nor will any of the Cornerstone Investors become a substantial shareholder, connected person or close associate of the Company.


## Over-allotment Option

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Stabilizing Manager (on behalf of the International Underwriters), at any time from the Listing Date to Sunday, January 5, 2020, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 5,700,000 additional Offer Shares, representing approximately $15 \%$ of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover over-allocations in the International Offering. There has been an over-allocation of $5,700,000$ Shares in the International Offering which will be from Shares to be borrowed under the Stock Borrowing Agreement between Ming Feng Holdings Limited and BNP Paribas Securities (Asia) Limited. Such borrowed Shares will be covered by exercising the Over-allotment Option in full or in part, which will be exercisable by the Stabilizing Manager (on behalf of the International Underwriters), or by making purchases in the secondary market at prices that do not exceed the Offer Price, or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.renruihr.com. As of the date of this announcement, the Over-allotment Option has not yet been exercised.
- If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$147.4 million. Additional net proceeds received due to the exercise of any Over-allotment Option will be used for the purposes set out in the section headed "Net Proceeds from the Global Offering" in this announcement accordingly on a pro rata basis.


## Results of Allocations

- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under the WHITE and YELLOW Application Forms and by giving electronic application instructions to HKSCC via CCASS or through the designated HK eIPO White Form service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares, successfully applied for, will be made available at the times and dates and in the manner specified below:
- in the announcement to be posted on the Company's website at www.renruihr.com and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Thursday, December 12, 2019;
- from the "Allotment Result" function in the IPO App or the designated results of allocations website at www.tricor.com.hk/ipo/result (alternatively: www.hkeipo.hk/IPOResult) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, December 12, 2019 to 12:00 midnight on Wednesday, December 18, 2019;
- by telephone enquiry line by calling +852 36918488 between 9:00 a.m. and 6:00 p.m. from Thursday, December 12, 2019 to Tuesday, December 17, 2019 (excluding Saturday, Sunday and Hong Kong public holiday);
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, December 12, 2019 to Saturday, December 14, 2019 at all the designated receiving bank branches.
- The final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Thursday, December 12, 2019 in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), and on the websites of the Company and the Stock Exchange at www.renruihr.com and www.hkexnews.hk, respectively.


## Despatch/Collection of Share Certificates/e-Auto Refund Payment Instructions/ Refund Cheques

- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on a WHITE Application Form or using the HK eIPO White Form service and have provided all information required may and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect Share certificates (where applicable) from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, December 12, 2019, or any other place or date as notified by the Company in the newspapers.
- Share certificates (if any) for Hong Kong Offer Shares allocated to applicants who applied on a WHITE Application Form or through the HK eIPO White Form service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Thursday, December 12, 2019, are expected to be despatched by ordinary post to the addresses specified on the relevant Application Form to those entitled at their own risk on or before Thursday, December 12, 2019.
- Wholly or partially successful applicants who applied on a YELLOW Application Form or who applied by giving electronic application instructions to HKSCC via CCASS will have their Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave electronic application instructions on their behalf or as instructed by them in their YELLOW Application Form on Thursday, December 12, 2019.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on a WHITE or YELLOW Application Form and have provided all information required by their WHITE and YELLOW Application Forms may collect their refund cheque(s) (where applicable) from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, December 12, 2019 or any other place or date as notified by the Company in the newspapers.
- Refund cheques in respect of wholly or partially unsuccessful applications using a WHITE or YELLOW Application Form which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Thursday, December 12, 2019, are expected to be despatched by ordinary post to those entitled at their own risk on or before Thursday, December 12, 2019. No interest will be paid thereon.
- For applicants who applied through the HK eIPO White Form service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment account in the form of e-Auto Refund payment instructions on Thursday, December 12, 2019. For applicants who applied through the HK eIPO White Form service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on their HK eIPO White Form applications in the form of refund cheque(s) by ordinary post at their own risk on or before Thursday, December 12, 2019.
- Refund monies for applicants who have applied by giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank account of their broker or custodian on Thursday, December 12, 2019. No interest will be paid thereon.
- Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date which is expected to be Friday, December 13, 2019, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering Grounds for termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Shares. No receipt will be issued for application monies received.


## Public Float

- Immediately following the completion of the Global Offering, assuming the Over-allotment Option is not exercised, the number of Shares in public hands represents no less than $25 \%$ of the total issued share capital of the Company which satisfies the minimum percentage prescribed in Rule 8.08(1) of the Listing Rules.


## Commencement of Dealings

- Assuming that the Global Offering has become unconditional in all respects and the Underwriting Agreements are not terminated in accordance with the terms therein at or before 8:00 a.m. (Hong Kong time) on Friday, December 13, 2019, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, December 13, 2019. Shares will be traded in board lots of 100 Shares each. The stock code of the Shares is 6919.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

## OFFER PRICE

The Offer Price has been determined at HK\$26.60 per Offer Share (excluding brokerage of $1.0 \%$, SFC transaction levy of $0.0027 \%$ and Stock Exchange trading fee of $0.005 \%$ ).

## NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$26.60 per Offer Share and 38,000,000 Offer Shares, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$922.0 million. The Company intends to apply such net proceeds for the following purposes:

- Approximately $20 \%$ of the total estimated net proceeds, or HK\$184.4 million (equivalent to RMB165.8 million), will be used primarily to expand the Group's geographic coverage to better support the Group's clients and avail new opportunities;
- Approximately $17 \%$ of the total estimated net proceeds, or HK $\$ 156.7$ million (equivalent to RMB141.0 million), will be used primarily to expand the Group's industry coverage, through organic growth and/or acquisition in the next three years, to capture demand for flexible staffing services observed in certain underserved and expanding industries, and specifically, to target the Group's services to more financial institution, IT industry and new retail clientele;
- Approximately $13 \%$ of the total estimated net proceeds, or HK\$119.9 million (equivalent to RMB107.8 million), will be used to expand the Group's existing BPO and headhunting service offerings in the next three years in order to capture the expected growth potential in both service sectors;
- Approximately $22 \%$ of the total estimated net proceeds, or HK\$202.8 million (equivalent to RMB182.4 million), will be used to further enhance the Group's integrated HR ecosystem and build up capabilities in AI and data mining technology;
- Approximately $10 \%$ of the total estimated net proceeds, or HK\$92.2 million (equivalent to RMB82.9 million), will be used to further promote the Group's brand and launch marketing and promotion activities;
- Approximately $8 \%$ of the total estimated net proceeds, or HK $\$ 73.8$ million (equivalent to RMB66.3 million), will be used to support the Group's global expansion strategy to replicate the Group's success in quickly meeting various staffing demands of the Group's Chinese clients on a global level; and
- Approximately $10 \%$ of the total estimated net proceeds, or HK\$92.2 million (equivalent to RMB82.9 million), will be used for working capital and general corporate purposes.

For further information, please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been under-subscribed. At the close of the application lists at 12:00 noon on Friday, December 6, 2019, a total of 3,392 valid applications have been received pursuant to the Hong Kong Public Offering on WHITE and YELLOW Application Forms, by giving electronic application instructions to HKSCC via CCASS and through the IPO App or the HK eIPO White Form service for a total of 3,141,400 Hong Kong Offer Shares, representing approximately 0.83 times of the total number of $3,800,000$ Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 3,391 valid applications in respect of a total of 2,941,400 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$28.90 per Offer Share (excluding brokerage of $1.0 \%$, SFC transaction levy of $0.0027 \%$ and Stock Exchange trading fee of $0.005 \%$ ) of HK\$5 million or less, representing approximately 1.55 times of the $1,900,000$ Hong Kong Offer Shares initially comprised in Pool A; and
- one valid application in respect of a total of 200,000 Hong Kong Offer Shares was for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK $\$ 28.90$ per Offer Share (excluding brokerage of $1.0 \%$, SFC transaction levy of $0.0027 \%$ and Stock Exchange trading fee of $0.005 \%$ ) of more than HK\$5 million, representing approximately 0.11 times of the $1,900,000$ Hong Kong Offer Shares initially comprised in Pool B.

No application has been identified and rejected for not being completed in accordance with the instructions set out in the Application Forms. No multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheques. No application for more than 1,900,000 Hong Kong Offer Shares (being 50\% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

As the Hong Kong Public Offering was under-subscribed, the reallocation procedures as described in the section headed "Structure and Conditions of the Global Offering - The Hong Kong Public Offering - Reallocation" in the Prospectus have been applied and the number of unsubscribed Offer Shares under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering has been reduced to $3,141,400$ Offer Shares, representing approximately $82.7 \%$ of the total number of Offer Shares initially available under the Hong Kong Public Offering and $8.3 \%$ of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any Shares to be issued upon the exercise of the options which have been or may be granted under the Share Option Schemes and any Shares which may be issued pursuant to the grant of the Awards under the Post-IPO Share Award Scheme). A total number of 658,600 unsubscribed Hong Kong Offer Shares has been reallocated to the International Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed "Basis of allocation under the Hong Kong Public Offering" below.

## INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering were moderately over-subscribed, representing approximately 1.86 times of the total number of Offer Shares initially available under the International Offering. After reallocation of the Offer Shares between the Hong Kong Public Offering and the International Offering, the final number of Offer Shares allocated to 142 placees under the International Offering is $34,858,600$ Shares, representing $91.7 \%$ of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any Shares to be issued upon the exercise of the options which have been or may be granted under the Share Option Schemes and any Shares which may be issued pursuant to the grant of the Awards under the Post-IPO Share Award Scheme). A total of 72 placees has been allotted three board lots of Shares or less, representing approximately $50.7 \%$ of the total number of 142 placees and approximately $0.045 \%$ of the total number of Offer Shares available under the International Offering after reallocation.

None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. None of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company; (ii) directors or existing shareholders or existing beneficial owners or their respective close associates (as defined in the Listing Rules) of the Company and/or any of the Company's subsidiaries or; (iii) their respective close associates (as defined in the Listing Rules) of (i) and/or (ii) above, whether in their own names or through nominees. The International Offering has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the "Placing Guidelines") and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, or persons set out in paragraphs 5(1) and 5(2) of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than $10 \%$ of the total number of issued Shares immediately after the completion of the Global Offering. The Directors further confirmed that (i) none of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the completion of the Global Offering, (ii) the three largest public shareholders of the Company do not hold more than $50 \%$ of the Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (iii) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

## Cornerstone Investors

- Based on the Offer Price of HK\$26.60 per Offer Share, and pursuant to the Cornerstone Investment Agreements, a total of 8,388,200 Offer Shares will be allotted and issued to the Cornerstone Investors, among which, (i) Anatole Partners Enhanced Master Fund, L.P. has subscribed for 2,501,700 Offer Shares, and (ii) Golden Sun (China) Limited has subscribed for 5,886,500 Offer Shares, representing (i) $6.6 \%$ and $15.5 \%$ of the Offer Shares under the Global Offering, respectively; and (ii) $1.7 \%$ and $3.9 \%$ of the total Shares in issue upon the completion of the Global Offering, respectively, both before any exercise of the Over-allotment Option and without taking into account any Shares to be issued upon the exercise of the options which have been or may be granted under the Share Option Schemes and any Shares which may be issued pursuant to the grant of the Awards under the Post-IPO Share Award Scheme. Please refer to the section headed "Cornerstone Investors" in the Prospectus for further details relating to the Cornerstone Investors.
- To the best knowledge of the Company, each of the Cornerstone Investors is independent of the Company, its connected persons and their respective associates, and not an existing shareholder or close associate of the Company. The Cornerstone Investors will acquire the Offer Shares pursuant to, and as part of, the International Offering. The Offer Shares to be subscribed for by the Cornerstone Investors will rank pari passu in all respects with the other fully paid Offer Shares in issue and will be counted towards the public float of the Company under Rules 8.08 and 8.24 of the Listing Rules. The Cornerstone Investors will not subscribe for any Offer Shares under the Global Offering (other than pursuant to the respective cornerstone investment agreements). Immediately following the completion of the Global Offering, the Cornerstone Investors will not have any board representation in the Company, nor will any of the Cornerstone Investors become a substantial shareholder, connected person or close associate of the Company.
- Each Cornerstone Investor has agreed that, without the prior written consent of each of the Company, the Joint Global Coordinator(s) and the Sole Sponsor, it will not, whether directly or indirectly, at any time during the period of six months after the Listing Date (the "Lock-up Period"), dispose of any of the Offer Shares subscribed for by it pursuant to the relevant cornerstone investment agreement, save for in certain limited circumstances, such as transfers of any of its wholly-owned subsidiary which will be bound by the same obligations of the Cornerstone Investors, including the Lock-up Period restriction.
the Cornerstone investors
The Company has entered into Cornerstone Investment Agreements with each of the following Cornerstone Investors in respect
of the Cornerstone Placing．Set out below is the shareholding information with respect to the final Offer Price：
Approximate percentage of the Shares in issue immediately following （assuming that the Over－allotment
Option is exercised in full，all options
 （assuming that all options which may
be granted under the Post－IPO Share

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Approximate percentage of the Shares


|  |
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| eq ot sexeys | депlop биоу бион |  |  |
|  |  |  |  |

Note：
（1）Calculated based on an exchange rate of US\＄1．00：HK\＄7．8291．

Please refer to the section headed "Cornerstone Investors" in the Prospectus for further details relating to the Cornerstone Investors.

The Directors confirm to the best of their knowledge, information and belief, having made all reasonable enquiries, that no International Offer Shares have been allocated to placees who are (i) Directors or existing Shareholders; or (ii) core connected persons (as such term is defined in the Listing Rules) of the Company; or (iii) the close associates (as such term is defined in the Listing Rules) of (i) and/or (ii), whether in their own names or through nominees.

The International Offering is in compliance with the Placing Guidelines. No Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners or the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.

The Directors confirm that no subscription of the Offer Shares by the placees or the public has been financed directly or indirectly by any of the Directors, Controlling Shareholders, chief executive, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, Controlling Shareholders, chief executive, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it.

## Over-allotment Option

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Stabilizing Manager (on behalf of the International Underwriters), at any time from the Listing Date to Sunday, January 5, 2020, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of $5,700,000$ additional Offer Shares, representing approximately $15 \%$ of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover over-allocations in the International Offering. There has been an over-allocation of 5,700,000 Shares in the International Offering which will be from Shares to be borrowed under the Stock Borrowing Agreement between Ming Feng Holdings Limited and BNP Paribas Securities (Asia) Limited. Such borrowed Shares will be covered by exercising the Over-allotment Option in full or in part, which will be exercisable by the Stabilizing Manager (on behalf of the International Underwriters), or by making purchases in the secondary market at prices that do not exceed the Offer Price, or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.renruihr.com. As of the date of this announcement, the Over-allotment Option has not yet been exercised.

If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$147.4 million. Additional net proceeds received due to the exercise of any Over-allotment Option will be used for the purposes set out in the section headed "Net Proceeds from the Global Offering" in this announcement accordingly on a pro rata basis.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed "Structure and Conditions of the Global Offering - Conditions of the Global Offering" in the Prospectus, valid applications made by the public on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the HK eIPO White Form Service Provider under the HK eIPO White Form service will be conditionally allocated on the basis set out below:
$\left.\begin{array}{rrr}\begin{array}{r}\text { Number of } \\ \text { Shares } \\ \text { applied for applications } \\ \text { of valid }\end{array} & \begin{array}{r}\text { Rasis of allocation/ballot }\end{array} & \begin{array}{r}\text { Percentage } \\ \text { allotted of the } \\ \text { total number of }\end{array} \\ \text { Shares applied for }\end{array}\right\}$

| Number of | Number | Percentage <br> of valid |
| ---: | ---: | ---: |
| Shares | allotted of the |  |
| applied for applications number of |  |  | Basis of allocation/ballot $\quad$ total | Shares applied for |
| :---: |

Pool A

| 20,000 | 6 | 20,000 Shares | $100.00 \%$ |
| ---: | :--- | :--- | :--- |
| 25,000 | 5 | 25,000 Shares | $100.00 \%$ |
| 30,000 | 5 | 30,000 Shares | $100.00 \%$ |
| 35,000 | 4 | 35,000 Shares | $100.00 \%$ |
| 40,000 | 2 | 40,000 Shares | $100.00 \%$ |
| 50,000 | 5 | 50,000 Shares | $100.00 \%$ |
| 70,000 | 1 | 70,000 Shares | $100.00 \%$ |
| 80,000 | 1 | 80,000 Shares | $100.00 \%$ |
| 100,000 | 2 | 100,000 Shares | $100.00 \%$ |

Total 3,391 Total number of Pool A successful applicants: 3,391

| Number of | Number of <br> shares | allotted of the <br> valid |
| ---: | ---: | ---: |
| applied for number of |  |  |

## Pool B

$200,0001200,000$ Shares $100.00 \%$

Total $\quad 1$ Total number of Pool B successful applicants: 1

The final number of Offer Shares comprising the Hong Kong Public Offering is $3,141,400$ Offer Shares, representing $8.3 \%$ of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any Shares to be issued upon the exercise of the options which have been or may be granted under the Share Option Schemes and any Shares which may be issued pursuant to the grant of the Awards under the Post-IPO Share Award Scheme).

## RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under WHITE and YELLOW Application Forms and by giving electronic application instructions to HKSCC via CCASS or through the designated HK eIPO White Form service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.renruihr.com and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Thursday, December 12, 2019;
- from the "Allotment Result" function in the IPO App or the designated results of allocations website at www.tricor.com.hk/ipo/result (alternatively: www.hkeipo.hk/IPOResult) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, December 12, 2019 to 12:00 midnight on Wednesday, December 18, 2019;
- by telephone enquiry line by calling +852 36918488 between 9:00 a.m. and 6:00 p.m. from Thursday, December 12, 2019 to Tuesday, December 17, 2019 (excluding Saturday, Sunday and Hong Kong public holiday);
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, December 12, 2019 to Saturday, December 14, 2019 at all the designated receiving bank branches at the addresses set out below:

Bank of China (Hong Kong) Limited

|  | Branch | Address |
| :---: | :---: | :---: |
| Hong Kong Island | King's Road Branch | 131-133 King's Road, North Point, Hong Kong |
| Kowloon | Mei Foo Mount Sterling Mall Branch | Shop N47-49, G/F, Mount Sterling Mall, Mei Foo Sun Chuen, Kowloon |
|  | Olympian City Branch | Shop 133, 1/F, Olympian City 2, 18 Hoi Ting Road, Kowloon |
| New Territories | Shatin Branch | Shop 20, Level 1, Lucky Plaza, 1-15 Wang Pok Street, Sha Tin, New Territories |

The final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Thursday, December 12, 2019 in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), and on the websites of the Company and the Stock Exchange at www.renruihr.com and www.hkexnews.hk, respectively.

## SHAREHOLDING CONCENTRATION ANALYSIS

The table below sets out the summary of allotment results under the Global Offering:

- Top 1, 5, 10 and 25 of the placees out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

| Placees | Subscription ${ }^{(1)}$ | Number of Shares held upon Listing | Subscription as \% of final International Offer Shares ${ }^{(2)}$ |  | Subscription as \% of total Offer Shares ${ }^{(3)}$ |  | \% of total issued Shares upon Listing ${ }^{(4)}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | (assuming |  | (assuming |  | (assuming |
|  |  |  | (assuming | the | (assuming | the | (assuming | the |
|  |  |  | no exercise | Over-allotment | no exercise | Over-allotment | no exercise | Over-allotment |
|  |  |  | of the | Option is | of the | Option is | of the | Option is |
|  |  |  | Over-allotment | exercised in | Over-allotment | exercised in | Over-allotment | exercised in |
|  |  |  | Option) | full) | Option) | full) | Option) | full) |
|  |  |  |  |  |  |  |  |  |
| Top 1 | 7,200,000 | 7,200,000 | 20.7\% | 17.8\% | 18.9\% | 16.5\% | 4.8\% | 4.6\% |
| Top 5 | 19,338,200 | 19,338,200 | 55.5\% | 47.7\% | 50.9\% | 44.3\% | 12.8\% | 12.4\% |
| Top 10 | 24,564,800 | 24,564,800 | 70.5\% | 60.6\% | 64.6\% | 56.2\% | 16.3\% | 15.7\% |
| Top 25 | 34,379,500 | 34,379,500 | 98.6\% | 84.8\% | 90.5\% | 78.7\% | 22.8\% | 22.0\% |

- Top 1, 5, 10 and 25 of the Shareholders out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

|  |  |  | Subscription as \% of final International Offer Shares ${ }^{(2)}$ |  | Subscription as \% of total Offer Shares ${ }^{(3)}$ |  | \% of total issued Shares upon Listing ${ }^{(4)}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Shareholders/ <br> Placees | Subscription ${ }^{(1)}$ | Number of Shares held upon Listing | (assuming no exercise of the Over-allotment Option) | (assuming the <br> Over-allotment Option is exercised in full) | (assuming no exercise of the Over-allotment Option) |  | (assuming no exercise of the Over-allotment Option) |  |
| Top 1 | 0 | 46,368,000 | 0.0\% | 0.0\% | 0.0\% | 0.0\% | 30.8\% | 29.7\% |
| Top 5 | 13,086,500 | 103,456,525 | 37.5\% | 32.3\% | 34.4\% | 29.9\% | 68.7\% | 66.2\% |
| Top 10 | 15,588,200 | 126,131,728 | 44.7\% | 38.4\% | 41.0\% | 35.7\% | 83.8\% | 80.7\% |
| Top 25 | 30,051,500 | 142,590,979 | 86.2\% | 74.1\% | 79.1\% | 68.8\% | 94.7\% | 91.3\% |

Notes:
(1) The number of Shares under subscription includes over-allocated Shares.
(2) Calculated as the number of subscription shares as a percentage of the number of final International Offer Shares, being $34,858,600$ if assuming no exercise of the Over-allotment Option and $40,558,600$ if assuming full exercise of the Over-allotment Option.
(3) Calculated as the number of subscription shares as a percentage of the total Offer Shares, being 38,000,000 if assuming no exercise of the Over-allotment Option and $43,700,000$ if assuming full exercise of the Over-allotment Option.
(4) Calculated as the number of subscription shares as a percentage of the total issued Shares upon Listing, being $150,539,479$ if assuming no exercise of the Over-allotment Option and $156,239,479$ if assuming full exercise of the Over-allotment Option.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants using WHITE Application Forms or HK eIPO White Form and the number of Public Offer Shares conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．
以白色申請表格或網上白表提出申請的配發結果
以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification document | No．of Shares | Identification document | No．of Shares | Identification document | No．of Shares | Identification document | No．of Shares |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| number（s） | allotted | number（s） | allotted | number（s） | allotted | number（s） | allotted |
| 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 |
| A8633412 | 100 |  |  |  |  |  |  |
| A9531699 | 100 |  |  |  |  |  |  |
| C3862494 | 100 |  |  |  |  |  |  |
| C4256709 | 100 |  |  |  |  |  |  |
| C6045764 | 100 |  |  |  |  |  |  |
| C6132632 | 100 |  |  |  |  |  |  |
| D1869494 | 100 |  |  |  |  |  |  |
| D2419573 | 500 |  |  |  |  |  |  |
| D3844030 | 3，500 |  |  |  |  |  |  |
| D7014377 | 1，500 |  |  |  |  |  |  |
| G0125872 | 100 |  |  |  |  |  |  |
| G255794A | 100 |  |  |  |  |  |  |
| G3704431 | 100 |  |  |  |  |  |  |
| K0503029 | 100 |  |  |  |  |  |  |
| K3065057 | 100 |  |  |  |  |  |  |
| K4581113 | 500 |  |  |  |  |  |  |
| K4996135 | 300 |  |  |  |  |  |  |
| K5239338 | 300 |  |  |  |  |  |  |
| K5320127 | 300 |  |  |  |  |  |  |
| K9572392 | 600 |  |  |  |  |  |  |
| P5739881 | 100 |  |  |  |  |  |  |
| P8207295 | 100 |  |  |  |  |  |  |
| Y2549253 | 1，000 |  |  |  |  |  |  |
| 27075384 | 400 |  |  |  |  |  |  |

Results of Applications Made by YELLOW Application Forms（Through Designated CCASS Clearing／Custodian Participants） The followings are the identification document numbers（where supplied）of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing／Custodian Participants and the number of Public Offer Shares conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．
以黃色申請表格提出申請的配發結果（透過指定中央結算系統結算／託管商參與者）
以下為使用黃色申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification | No．of | Identification | No．of | Identification | No．of | Identification | No．of |
| :--- | ---: | ---: | ---: | :--- | ---: | ---: | ---: |
| document | Shares | document | Shares | document | Shares | document | Shares |
| number（s） | allotted | number（s） | allotted | number（s） | allotted | number（s） | allotted |
| 身份證明 | 爑配發 | 身份證明 | 爑配發 | 身份證明 | 爑配發 | 身份證明 | 爑配發 |
| 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 |
| B1214360 | 300 |  |  |  |  |  |  |
| D2506823 | 200 |  |  |  |  |  |  |
| E5712460 | 200 |  |  |  |  |  |  |
| G5216256 | 1,000 |  |  |  |  |  |  |
| Z0336387 | 7,000 |  |  |  |  |  |  |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them．
Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identificati
document
number（s）
身份證明
文件號碼
001031538 001100427
001110057 00126001 X 0014078 0014599 002055518 002090715 002120018 002156724 0022123 002218219 00226032 X 0023167 0024018 0029234 003110534 003201729 00330003 X 0033250 0037604 004120177 004173211 004250038 00427692 X 0047999 005020928 005071144 005121538 005170016 005192817 005220216 006031618 006051052 006271226 007020028 $00715513 \times$ 007200028 007245517 008014603 008092968 008150010 008237027 008242112 008922200 009091039 009160115 010163817 01021034 0102182X 01023293 01027062 X 01030010 01038715 $0106063 x$ 01086516 01101814 01102052 0110434X 01104935 011130018 011162819 011180217 01121565 01134814 01146315 01167312 01170311 01180617 01201318 01201555

No．o
Shares
allotted
獲配發
份數目股份數目
100
2,000
100
100
100
100
100
600
2,000
300
200
400
100

100，000 100 100 100 200 300 100 100 200
1，000
2，000 100
100 200 100
1,500 200 0210341X 100 100 100 100 100 100 200 100 100 700

1，000 02234028 20002246030 100 100 100 0225058X 15，000 0299316 $200 \quad 03010514$ $\begin{array}{ll}200 & 03010514 \\ 100 & 03021265\end{array}$ 10003023856 $100 \quad 03032472$ 10003054236 100 0307141X 100 0307875x 10003080046 10003090732 $100 \quad 03090859$ 100 $100 \quad 03124024$ 10003137578 $200 \quad 03143012$ 1，000 03153629 10003155013 40003163010 10003163914 100 03242711 100 0325105X $500 \quad 03254370$ $300 \quad 03260024$ 10003261827

Identification document number（s）身份證明文件號碼
01204027 012160024 01221211 01231912 01248315 01250034 01264612 01266659 01273016 01313537 02015440 02020012 02020450 02032618 02050616 2064137 02072546 208125X 02083325 090238 10341X 02121853 02121926 02124563 02125414 02140023 02142416 2143917 21201X 46030 02246416

266028 07331X

No．of
Shares
allotted
獲配發
股份數目

| Identification | No．of |
| :--- | ---: |
| document | Shares |
| number（s） | allotted |
| 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 |


| Id |
| :--- |
| n |
|  |
| n | document number（s）身份證明文件號碼 10 10 10

10 10 200
100 100
100 100
100 100 100
100 100
100 100
100 100 100
100 100
100 0623551 X 06251618 06271126 06302545
0646040 069190001 069190003 069190004
069190005
069190006 07038114 07056310 07061516 07063725 07065355 07067051 07084557 07103639 0711443 X 07140033 07150018 07160019 07164852 07183210 07190741 07200825 07207448 7241735 07298615 0750554 08010015 08013144 08013351 08016356 08021021 08021741 08030133 8034910 08050021 08063787 08070330 08074598 08081510 08081577 08101227 0811031X 0811154 X 8120436 8140017 08140057 08150039 0155445 08160827 816164 X 08175534 8175617 08181539 8190029 08200050 08212812 08218235 8227515

No．of Shares allotted獲配發股份數目 100 100
100 100 100 200 100
, 000 100 100 100 100 100 100 100
100 100 100 100 100 100 100
100 100 100 100 100 100 100
100 100 100 100 100
, 000 100 300 100 100 100 200 100 100 100 100 100 100
100 100 100 100 100
100 100 100 100 100 100 100 100 100 100 100
300 100

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
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## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification
document
number（s）
身份證明
文件號碼
08230023 08253326 08272777 08275497 08285024 08290811 08290812 08291046 08292116 08312420 09010044 09020377 09030484 0903061 X 09036638 09040817 09041522 09070414 09071011 09080416 09093513 0910301X 0911124 09111974 09115378 09132016 09134511 09140216 0915218X 09163658 09174004 09179011 09182714 09184345 09190539 09194916 0920008X 09204025 09242410 0925017X 09260030 09261079 09263014 09270049 09273030 09291523 09301913 10015038 10020287 10023110 1003503x 10045139 1005001X 10053492 10073419 10091056 101070433 10108720 10110016 101167766 101181534 10140437 1014191X 10152545 10160011 10180015 10181011 10190413 10190511 10190729 1019523X
No．o
Share
allotted
獲配
股份數

100
100 100 100 100 100 100 100 100 100 100 100 100 100 100 100 100 100 400 100 107200825 107254364 107291770 108034722 10811031 X 108120044 108194728 108250022 108282264 109020622 10910301 X 11010219 11010819 110134416 11014043 10164210 110253350 110261516 110312012 1104031 X 1106171 X 11064831 11065311 1070617 11106062 X 11110014 11110817 11116811 11118537 1130120 11131010 11131815 11134772
11136996 11152819 1160340 11162126 11177010 1182010 11203930 11205970 11220026 1122422 X 112300071 112301627
No．of
Shares
allotted
獲配發
股份數目
100
100
100

| Identification | No．of |
| :--- | ---: |
| document | Shares |
| number（s） | allotted |
| 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 |


| Identification | No．of |
| :---: | :---: |
| document | Shares |
| number（s） | allotted |
| 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 |
| 205012516 | 100 |
| 205018310 | 100 |
| 205022319 | 500 |
| 205036132 | 100 |
| 205184035 | 100 |
| 205275111 | 200 |
| 206072614 | 100 |
| 206086753 | 200 |
| 207061247 | 400 |
| 207152013 | 100 |
| 207240529 | 100 |
| 208151421 | 100 |
| 208261015 | 400 |
| 208261720 | 100 |
| 208280327 | 100 |
| 209143528 | 200 |
| 209173076 | 100 |
| 209255931 | 100 |
| 209290079 | 100 |
| 209290458 | 200 |
| 210020027 | 100 |
| 21006822X | 300 |
| 210093118 | 100 |
| 210181011 | 100 |
| 210232365 | 100 |
| 210251020 | 100 |
| 21028319 | 300 |
| 21110077X | 700 |
| 211120319 | 100 |
| 211133830 | 100 |
| 211181291 | 100 |
| 211210020 | 100 |
| 21122391X | 200 |
| 211280016 | 200 |
| 211282198 | 9，000 |
| 212052721 | 100 |
| 212063419 | 100 |
| 212073076 | 400 |
| 212090018 | 100 |
| 21209361X | 100 |
| 212190121 | 100 |
| 222401196 | 100 |
| 227205853 | 8，000 |
| 229239884 | 900 |
| 230128198 | 100 |
| 239154883 | 1，000 |
| 245110754 | 2，000 |
| 249201708 | 50，000 |
| 255160020 | 100 |
| 256151275 | 100 |
| 257202853 | 2，000 |
| 259215705 | 25，000 |
| 265481580 | 200 |
| 266085448 | 1，000 |
| 269572368 | 5，000 |
| 285232120 | 500 |
| 290055854 | 1，000 |
| 290629 C | 100 |
| 292536C | 300 |
| 294490 | 100 |
| 296297C | 1，000 |
| 301100448 | 3，500 |
| 301175528 | 300 |
| 301242016 | 100 |
| 301280083 | 100 |
| 302111581 | 100 |
| 303043596 | 100 |
| 303080056 | 100 |
| 303154611 | 200 |
| 30326322 X | 100 |
| 303296678 | 100 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them．
Applicants who have not provided their identification document numbers are not shown．
透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification
document
number（s）
身份證明
文件號碼
304010732 304041013 304266817 305181792 305300031 307011511 307021016 307068953 308085421 308181718 310017123 310092026 31010519 310106195 31011019 310110198 31011519 310162819 31022219 310224196 311062251 311100055 311120045 311211531 311264019 312010013 312032024 312071932 312174038 312230715 312295310 32010219 32011319 32032319 32032419 32050419 320525197 32058219 32058319 320583198 320703195 32091119 32110219 330103196 33012719 330140955 33020619 33022519 33032719 33032719 33062419 33068219 33082119 33082419 33082420 34080219 34082319 34220119 34262319 348256397 35010419 35012719 35020619 35042719 35048119 35052119 35220119 35260119 35262319 360103197 360103198

| No．of | Identification |
| :---: | :---: |
| Shares | document |
| allotted | number（s） |
| 獲配發 | 身份證明 |
| 股份數目 | 文件號碼 |
| 100 | 360203199 |
| 100 | 360203199 |
| 1，000 | 360723199 |
| 900 | 361156011 |
| 100 | 363069857 |
| 100 | 368381893 |
| 100 | 370104195 |
| 900 | 370202197 |
| 100 | 371199290 |
| 100 | 37230119 |
| 100 | 375237658 |
| 100 | 375400066 |
| 300 | 377026299 |
| 100 | 38580844 |
| 300 | 388021016 |
| 100 | 388030587 |
| 300 | 388070716 |
| 100 | 390162626 |
| 300 | 395499001 |
| 100 | 395499002 |
| 100 | 395499003 |
| 100 | 395499004 |
| 100 | 395499005 |
| 100 | 395499006 |
| 100 | 395499007 |
| 300 | 395499008 |
| 100 | 395499009 |
| 100 | 395499010 |
| 100 | 395499011 |
| 100 | 395499012 |
| 100 | 395499013 |
| 300 | 395499014 |
| 300 | 395499015 |
| 100 | 395499016 |
| 100 | 395499017 |
| 100 | 395499018 |
| 100 | 395499019 |
| 300 | 395499020 |
| 300 | 395499021 |
| 200 | 395499022 |
| 200 | 395499023 |
| 100 | 395499024 |
| 100 | 395499025 |
| 100 | 395499026 |
| 100 | 395499027 |
| 1，000 | 395499028 |
| 100 | 395499029 |
| 300 | 395499030 |
| 100 | 395499031 |
| 6，000 | 395499032 |
| 100 | 395499033 |
| 300 | 395499034 |
| 300 | 395499035 |
| 300 | 395499036 |
| 300 | 395499037 |
| 300 | 395499038 |
| 1，500 | 395499039 |
| 300 | 395499040 |
| 100 | 395499041 |
| 600 | 395499042 |
| 300 | 395499043 |
| 1，500 | 395499044 |
| 300 | 395499045 |
| 300 | 395499046 |
| 300 | 395499047 |
| 300 | 395499048 |
| 300 | 395499049 |
| 300 | 395499050 |
| 300 | 395499051 |
| 100 | 395499052 |
| 400 | 395499053 |


| No．of | Identification |
| :---: | :---: |
| Shares | document |
| allotted | number（s） |
| 獲配發 | 身份證明 |
| 股份數目 | 文件號碼 |
| 100 | 395499054 |
| 100 | 395499055 |
| 100 | 395499056 |
| 2，000 | 395499057 |
| 200 | 395499058 |
| 100 | 395499059 |
| 200 | 395499060 |
| 100 | 395499061 |
| 1，000 | 395499062 |
| 200 | 395499063 |
| 200 | 395499064 |
| 700 | 395499065 |
| 2，000 | 395499066 |
| 1，500 | 395499067 |
| 1，000 | 395499068 |
| 1，000 | 395499069 |
| 100 | 395499070 |
| 300 | 395499071 |
| 100 | 401150194 |
| 100 | 401190016 |
| 500 | 401254925 |
| 300 | 402110332 |
| 100 | 402111039 |
| 100 | 404064914 |
| 500 | 40413482 X |
| 200 | 404200083 |
| 100 | 405080013 |
| 100 | 405082319 |
| 30，000 | 405106338 |
| 100 | 405223418 |
| 100 | 405291012 |
| 1，000 | 406050012 |
| 1，000 | 406064116 |
| 100 | 406152714 |
| 100 | 406223011 |
| 100 | 406263121 |
| 9，000 | 406291744 |
| 10，000 | 407010630 |
| 400 | 407127271 |
| 100 | 407151611 |
| 200 | 407172058 |
| 1，000 | 407204121 |
| 300 | 408115714 |
| 100 | 408141036 |
| 100 | 408153943 |
| 25，000 | 408160014 |
| 25，000 | 408162372 |
| 200 | 408195612 |
| 3，000 | 408284013 |
| 3，000 | 409051225 |
| 2，000 | 40914171 X |
| 100 | 40921551X |
| 5，000 | 410151734 |
| 3，000 | 410163419 |
| 10，000 | 411021233 |
| 100 | 41110002 X |
| 300 | 41118002X |
| 100 | 41152519 |
| 100 | 412023773 |
| 100 | 412275048 |
| 100 | 41282219 |
| 100 | 42011519 |
| 400 | 420300196 |
| 100 | 420302197 |
| 100 | 420302197 |
| 800 | 420583197 |
| 2，000 | 42068219 |
| 100 | 420983198 |
| 5，000 | 42112219 |
| 600 | 42900119 |
| 20，000 | 42900419 |

No．of
Shares
allotted
獲配發
股份數目

| Identification <br> document <br> number（s） | No．of <br> Shares |
| :--- | ---: |
| 身份證明 |  |
| 文件號碼 | allotted <br> 爑配發 <br> 股 |
| 430105197 | 800 |
| 43012219 | 300 |
| 43012219 | 300 |
| 43012219 | 300 |
| 43012219 | 300 |
| 43012219 | 300 |
| 43018119 | 200 |
| 43040319 | 300 |
| 43040319 | 300 |
| 43040319 | 300 |
| 43042219 | 300 |
| 43042219 | 300 |
| 43050319 | 300 |
| 43052119 | 300 |
| 43068119 | 300 |
| 43122719 | 300 |
| 43252219 | 300 |
| 440105197 | 100 |
| 44010619 | 100 |
| 440106199 | 100 |
| 44018119 | 300 |
| 44030119 | 100 |
| 44030119 | 300 |
| 44098219 | 300 |
| 44098219 | 300 |
| 441228198 | 300 |
| 441422198 | 100 |
| 44152219 | 100 |
| 44510219 | 100 |
| 44522419 | 100 |
| 44522419 | 300 |
| 44528119 | 100 |
| 45010319 | 350 |
| 45262719 | 300701571 | 800

300 300 300 300 200 300 300 300 300 300 300 300 100 100 0 300 300 500 100 300 100 300 100

1，000 100 100 100 100 400 100 200 200
100 200 100 200 100 100 100 100
100 100 200 300 100
100 500 100 200 300 100 300 300
100 100 100
300
100
1，500

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Identification document number（s）
身份證明文件號碼
51132519 512142570 512142826 512181498 512193215 512280017 51372219 58045979 59967146 601156999 601204012 601253999 601310215 602090612 602222717 602271331 602411－M 602417－M 60402281 X 604221276 604260317 604271037 605080030 605263617 605280317 605282316 606044022 606090020 606133915 606180013 60702002 X 607056310 607121514 608028821 608040010 608080023 608130020 608150020 608190077 608200029 608281736 609120247 609130557 609170532 609171720 61012156X 610190511 610275410 610281815 611064831 612052039 612166519 612192412 612262015 62010219 621015006 63155561 63374002 64057790 65400119 66931617 67127631 67128166 67128174 67128182 67218898 67553414 67553684 67554923 67555204 67555759

No．of
Shares
allotted
獲配發
股份數目
1， 500
100
200 100 100

67568920
1，000 70116781X
1,500701170215
100701200740
$100 \quad 701220422$
701260527
$100 \quad 702045419$
100702140767
100703011844
100703032359
$\begin{array}{ll}100 & 703163010 \\ 100 & 703201249\end{array}$
100703254414
$1,000 \quad 704061212$
100
100 $100 \quad 704170510$ 100705050561
$\begin{array}{ll}100 & 705203518 \\ 100 & 706046617\end{array}$
$\begin{array}{ll}500 & 70605021 X \\ 100 & 706053066\end{array}$
$\begin{array}{ll}100 & 706151118 \\ 100 & 706184296\end{array}$
200707116910
100707122012
$\begin{array}{r}100 \quad 707162019 \\ 1,500 \\ \hline\end{array}$
$1,500 \quad 708054033$
$\begin{array}{ll}300 & 708101910 \\ 100 & 708272526\end{array}$
200709114233
$\begin{array}{ll}100 & 709210711 \\ 100 & 709273027\end{array}$
$\begin{array}{ll}1,000 & 709273027 \\ 10100615\end{array}$
100710154954
$\begin{array}{ll}200 & 710281073 \\ 100 & 71029042 x\end{array}$
100711051317
$100 \quad 711073533$
100711182498
712027845
712083210
712113756
712151535
12192321
$\begin{array}{rr}1,000 & 712234094 \\ 100 & 712250013\end{array}$
$300 \quad 712271427$
$1,500 \quad 787138001$
1,500787138002
1,500787138003
$300 \quad 787138004$
1,500787138005
1,500787138006
1,500787138007
1,500787138008
$1,500 \quad 787138009$
1，500 787138010
$1,500 \quad 787138011$
1，500 787138012
1，500 787138013
$1,500 \quad 787138014$
$1,500 \quad 787138015$
 No．
Shares
allotted
獲配号
股份數 $\begin{array}{rr}1,500 & 787138016 \\ 1,500 & 787138017 \\ 1,500 & 787138018 \\ 1,500 & 787138019 \\ 1,500 & 787138020 \\ 1,500 & 787138021 \\ 1,500 & 787138022 \\ 100 & 787138023 \\ 200 & 787138024\end{array}$
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No．of
Shares
allotted
獲配發
俗份數目
Identification
document
number（s）
身份證明
文件號碼 01030363 2,000
1,000
2
2
, 000
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2,000
2,000
801161611
801224327
802025516 02082513 802153120 803040218 803252748 804042491 804170036 805056817 05060594 05175451 0519305 X 805255426 806223549 807010010 807011724 807111824 807260620 807270321 808063302 808312420 809055235 809116831 809122818 810163343 810190413 810242997 10274355 811030651 811031814 811070425 811070676 811110817 811188379 812053519 812131224 812132512 812250025 90106122 X 901062511 01071331 901171757 901264612 902125414 02162820 902190033 902201522 02221514 903010042 03100020 03163015 903264216 904034149 904112853 904160010 90416201 X 04171525 904215820 904260324 904280015 905090523 905221217 906012274 906131527 906254017 906264211 907081322
908112215
90815008 X

No．of Shares allotted獲配發股份數目 1，000 100
100
100
, 000
200
300
300
200
100
100
100
100
100
3，000
200
200
100
200
100
100
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100
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700
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1，000
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1，000
100
100
100
200
500
1,000
200

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
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Identificati
document
number（s）
身份證明
文件號碼
908198511 909032233 909112017 910011470 910040537 910063713 910205564 910220325 910240046 910244623 911140018 911145383 911244072 912050410 912132011 912156614 912164176 912183033 912290084 9647007 A500674 A5 605426 A7285887 A7745810 A8417833 A8640591 A9431716 A961605 B0093837 B4922099 BC1215166 C06539913 C100331 C100332 C100789 C100790 C100791 C100797 C100799 C100800 C100801 C101488 C101489 C101490 C101984 C101985 C102436 C102437 C102440 C102444 C102449 C102451 C102531 C102532 C102533 C102534 C102535 C102536 C102537 C2192045 C2638140 C2903154 C2930461 C3330018 C340352A C3515646 C3686572 C3991928 C4128379 C4357211

No．of
Shares
allotted
獲配發
股份數目

10

300
100
1500
1，500
10，000 200
100

8，000 100
6，000 100
100 100 200 $100 \quad$ D2959837 100 D3693660 500 D4007760 500
1，000
1，000 100 D5492573 1，000 D5562873 300
1，500 100 100
800 500
100
1，000 D8058440
1，000 D8254045 100 600 500 $\begin{array}{ll}100 & \text { E3130510 } \\ 500 & \text { E334104A } \\ 200 & \text { E3678559 }\end{array}$ $200 \quad$ E3678559 $\begin{array}{ll}200 & \text { E3960742 } \\ 100 & \text { E4714184 }\end{array}$ 200 E5149693
5，000 E5327621
1，000
Identification document number（s）
身份證明文件號碼 4489681 C4552847 C471052 C517191A C540504A C5755334 C5759038 C5866780 C594952A 6240354 6306673 C99540 C99541 C99542 C99543 C99545 C99728 C99729 C99731 C99732 C99734 C99735 99738 D0718468 0906892 D1484150 D164600 2373654 85967

329691 54718829

N
S
股
㹸 No．of
Shares
allotted
獲配發
股份數目 2,000
100
500 $\begin{array}{ll}100 & \text { E6449895 } \\ \text { E705052A }\end{array}$ 4，500 E71185239

$$
100
$$

No．of
Shares
allotted
獲配發
股份數目

Identification
document
number（s） No．of Shares allotted獲配發股份數目 100
200 300 100 100

$$
50,000
$$ 1，500

$$
100
$$

$$
\begin{aligned}
& 7,000 \\
& 4,000
\end{aligned}
$$

$$
400
$$

1，000

$$
\begin{array}{r}
100 \\
1,500
\end{array}
$$

| Identification |
| :--- |
| document |
| number（s） |

身份證明
文件號碼
E5942504
E6266855
E6449895
E705052A
E71185239
E7229740
E7275017
E730694A
E7382867
E7385939
E7509948
E7618984

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Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them．
Applicants who have not provided their identification document numbers are not shown．
透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification | No．of | Identification | No．of | Identification | No．of | Identification | No．of |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| document | Shares | document | Shares | document | Shares | document | Shares |
| number（s） | allotted | number（s） | allotted | number（s） | allotted | number（s） | allotted |
| 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 |
| I146053 | 600 | IS4314962 | 1，000 | K815872A | 100 | R0375119 | 200 |
| I146054 | 100 | IS4321891 | 100 | K8308918 | 100 | R0585431 | 200 |
| I146055 | 1，500 | IS4412491 | 100 | K8445842 | 6，000 | R1676716 | 1，000 |
| I146056 | 5，000 | IS5053245 | 100 | K8762163 | 1，000 | R1728813 | 100 |
| I146538 | 400 | IS5071718 | 100 | K909184 | 1，000 | R1971076 | 100 |
| I146539 | 100 | IS5317493 | 100 | K9272895 | 100 | R2876557 | 100 |
| I146611 | 1，000 | IS5350822 | 100 | K9508619 | 200 | R3323608 | 100 |
| I146612 | 100 | IS5423390 | 100 | M0055773 | 100 | R3556459 | 300 |
| I146629 | 1，000 | IS5439162 | 200 | M0230613 | 300 | R3713384 | 100 |
| I146630 | 1，000 | IS5615077 | 100 | M0233876 | 100 | R3851051 | 5，000 |
| I146708 | 100 | IS5650824 | 100 | M0885504 | 100 | R4080628 | 100 |
| I146709 | 500 | IS5683230 | 100 | M0885660 | 100 | R4461362 | 100 |
| I146759 | 600 | IS5755752 | 100 | M1994153 | 4，000 | R5426013 | 500 |
| I146760 | 10，000 | IS5799797 | 100 | M2131906 | 1，000 | R5939959 | 100 |
| I146761 | 2，000 | IS6093275 | 100 | M2843191 | 100 | R5998785 | 100 |
| I146835 | 200 | IS6219352 | 100 | M455040A | 300 | R6148521 | 300 |
| I146836 | 200 | IS6251507 | 4，000 | M4971057 | 300 | R6148580 | 300 |
| I146838 | 200 | IS6383650 | 100 | M5390694 | 200 | R6322920 | 300 |
| I146901 | 700 | IS6591449 | 100 | M5928368 | 300 | R6797341 | 100 |
| I147017 | 100 | IS6621077 | 200 | M6090066 | 4，000 | R7109368 | 200 |
| I147018 | 100 | IS6735033 | 100 | M629978A | 500 | R7625994 | 6，000 |
| I147019 | 100 | IS6775243 | 100 | M7063275 | 100 | R821209A | 100 |
| I147088 | 1，000 | IS7058305 | 100 | M7080668 | 100 | R8398649 | 700 |
| I147089 | 100 | IS7175579 | 100 | M8170571 | 100 | R8801885 | 100 |
| I147090 | 100 | IS7463685 | 100 | M868639A | 100 | R8826020 | 200 |
| I147142 | 200 | IS7890049 | 3，500 | N12192934 | 100 | V0025925 | 100 |
| I147143 | 300 | IS7990678 | 10，000 | OS182313 | 300 | V0096393 | 200 |
| I147145 | 200 | IS8055791 | 100 | OS182463 | 100 | V0215198 | 100 |
| I147146 | 100 | IS8209418 | 200 | OS186528 | 100 | V0371076 | 100 |
| I147147 | 1，000 | IS8214119 | 100 | OS186535 | 100 | V0402311 | 100 |
| I147149 | 500 | IS8343873 | 100 | OS190416 | 100 | V0472409 | 300 |
| I147150 | 1，000 | IS8344028 | 200 | OS190439 | 100 | V0569046 | 100 |
| I147155 | 10，000 | IS8549517 | 2，000 | OS190537 | 100 | V0735353 | 200 |
| I147162 | 200 | IS8870968 | 100 | OS190908 | 100 | V0849707 | 100 |
| I147163 | 300 | IS9257861 | 3，500 | OS192930 | 100 | V0898708 | 1，500 |
| I147164 | 300 | IS9496131 | 200 | OS197641 | 100 | V0901156 | 100 |
| I147165 | 500 | IS9638550 | 100 | OS204111 | 100 | V0953822 | 100 |
| I147166 | 400 | IS9660679 | 3，500 | OS204155 | 100 | V1374192 | 100 |
| I147167 | 100 | K0108693 | 100 | OS204430 | 100 | V1479911 | 300 |
| I147192 | 15，000 | K0275298 | 100 | OS204460 | 100 | VCL010010 | 100 |
| I147193 | 800 | K1164759 | 100 | OS380575 | 2，000 | VCL010515 | 100 |
| I147194 | 1，000 | K139987A | 10，000 | P0112872 | 100 | VCL012810 | 100 |
| I147195 | 200 | K1669230 | 400 | P0333747 | 3，000 | VCL015829 | 300 |
| I147196 | 100 | K1693522 | 100 | P0425544 | 300 | VCL017012 | 500 |
| I147197 | 100 | K172270 | 700 | P0451510 | 100 | VCL020048 | 100 |
| I147198 | 600 | K1728741 | 400 | P231491A | 400 | VCL021532 | 100 |
| I147199 | 100 | K1744518 | 100 | P2461475 | 20，000 | VCL021741 | 100 |
| I147200 | 100 | K1756109 | 100 | P268580 | 100 | VCL02281X | 100 |
| I147202 | 700 | K1777386 | 100 | P3010213 | 100 | VCL024417 | 100 |
| I147203 | 5，000 | K2949458 | 100 | P3319923 | 1，500 | VCL026311 | 100 |
| I147204 | 100 | K297049A | 600 | P3440846 | 300 | VCL030419 | 100 |
| IS1148800 | 100 | K3010724 | 100 | P3529588 | 100 | VCL031618 | 100 |
| IS1283342 | 100 | K3564487 | 100 | P3849868 | 1，500 | VCL032511 | 100 |
| IS1425997 | 100 | K3852695 | 300 | P4061709 | 3，500 | VCL034149 | 100 |
| IS1906163 | 3，500 | K3931617 | 100 | P4160596 | 100 | VCL035735 | 100 |
| IS1982230 | 100 | K4078632 | 1，500 | P488201 | 100 | VCL040359 | 100 |
| IS2325000 | 100 | K4276981 | 100 | P6498802 | 700 | VCL041232 | 100 |
| IS2335549 | 300 | K5094240 | 300 | P6620446 | 1，500 | VCL043020 | 100 |
| IS2628239 | 3，500 | K5217938 | 200 | P7340471 | 1，000 | VCL043928 | 100 |
| IS2643460 | 100 | K5253861 | 100 | P7473684 | 2，000 | VCL045126 | 100 |
| IS2659922 | 100 | K531921 | 200 | P7621551 | 100 | VCL045417 | 100 |
| IS2673974 | 100 | K5629659 | 300 | P7621691 | 100 | VCL046617 | 100 |
| IS2726680 | 100 | K5809681 | 100 | P7682925 | 500 | VCL050012 | 100 |
| IS2901284 | 3，500 | K6083668 | 100 | P7702152 | 100 | VCL050025 | 100 |
| IS3180549 | 3，500 | K632492 | 200 | P7816174 | 1，000 | VCL050031 | 100 |
| IS3466934 | 100 | K6581102 | 1，500 | P8106952 | 100 | VCL05005X | 100 |
| IS3521622 | 100 | K6675123 | 100 | P8424431 | 100 | VCL05131X | 100 |
| IS3709972 | 100 | K7031130 | 100 | P9104953 | 100 | VCL052413 | 100 |
| IS3872423 | 100 | K703119A | 300 | P9211873 | 200 | VCL053024 | 100 |
| IS3917231 | 100 | K7439172 | 200 | P9478136 | 100 | VCL053611 | 100 |
| IS4044062 | 100 | K7879172 | 300 | P9603569 | 100 | VCL054033 | 100 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them．
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透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identificatio
document
number（s）
身份證明
文件號碼
VCL056111 VCL060109 VCL060170 VCL061448 VCL0 63419 VCL070014 VCL070414 VCL070910 VCL070919 VCL07141X VCL072418 VCL072643 VCL072912 VCL073118 VCL073259 VCL075526 VCL080054 VCL080324 VCL083034 VCL084025 VCL085215 VCL092418 VCL094016 VCL094928 VCL095044 VCL098391 VCL100217 VCL101640 VCL102446 VCL110817 VCL112018 VCL112730 VCL113022 VCL113323 VCL113521 VCL114840 VCL120247 VCL120416 VCL120615 VCL122192 VCL124547 VCL125414 VCL130018 VCL130040 VCL132811 VCL133215 VCL134416 VCL135870 VCL138634 VCL141533 VCL146117 VCL150043 VCL151030 VCL151711 VCL152116 VCL152714 VCL152815 VCL157513 VCL157516 VCL160531 VCL160595 VCL160819 VCL161211 VCL162019 VCL162126 VCL164111 VCL164210 VCL164629 VCL166519 VCL170045 VCL171025
No．of
Shares
allotted
獲配發
股份數目

## Identification document number（s）身份證明文件號碼

100 100 100 100 100 100 100 100 400 100 100 100 100 300 100 100 100 100 100 100 100 100 100 100 100 100 100 100 100 100 VCL210019 200 100 100 100 100 200 3，000 VCL221432 300 VCL225110 VCL225631 VCL227788 VCL232026 VCL234094 VCL236019 VCL237027 VCL240417 VCL24326X VCL246719 VCL251829 VCL252555 VCL252677 VCL254413 VCL257212 VCL260012 VCL26002X VCL260317 VCL261720 VCL262855 VCL265748 VCL265848 VCL266410 VCL267561 VCL270625 VCL270818 VCL271029 VCL271037 VCL271210 VCL271813 VCL272526 VCL273633 VCL27401X
No．of
Shares
allotted
獲配發
股份數目

| Identification | No．of |
| :--- | ---: |
| document | Shares |
| number（s） | allotted |
| 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 |

## Identification

 document number（s）身份證明文件號碼 Z1045211 21182316 Z1183495 Z1285425 Z1908996 2185580 Z3149871 Z3171583 23659292 23686826 24001002 Z4465718 Z4566697 2458914 A Z4672039 25225664 5516456 6248110 8068314 Z8261270 Z8471984 Z8522694 28522708 28593672 Z8644161 88858765 29048880 9058487 Z9125966 Z9573497 Z9611097 No．of Shares allotted獲配發股份數目 100 300 100 300 400
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## DESPATCH/COLLECTION OF SHARE CERTIFICATES/E-AUTO REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUES

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on a WHITE Application Form or through the using the HK eIPO White Form service who have provided all infomration required and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect Share certificates (where applicable) from the Company’s Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, December 12, 2019, or any other place or date as notified by the Company in the newspapers.

Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar.

Share certificates for Hong Kong Offer Shares allocated to applicants who applied on a WHITE Application Form or through the HK eIPO White Form service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Thursday, December 12, 2019 are expected to be despatched by ordinary post to the addresses specified in the relevant applications to those entitled at their own risk on or before Thursday, December 12, 2019.

Wholly or partially successful applicants who applied on a YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS will have their Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave electronic application instructions on their behalf or as instructed by them in their YELLOW Application Form on Thursday, December 12, 2019.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on a YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, December 12, 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on a YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS may also check the results of their applications via the CCASS Phone System
and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and (for CCASS Investor Participants applying by giving electronic application instructions to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on WHITE or YELLOW Application Forms and have provided all information required by their WHITE or YELLOW Application Forms, may collect their refund cheque(s) (where applicable) from the Company’s Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, December 12, 2019. Refund cheques in respect of wholly or partially unsuccessful applications which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Thursday, December 12, 2019, are expected to be despatched by ordinary post to those entitled at their own risk on or before Thursday, December 12, 2019 or any other place or date notified as by the Company in the newspapers.

Applicants who applied through the HK eIPO White Form service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment account in the form of e-Auto Refund payment instructions on Thursday, December 12, 2019. Applicants who applied through the HK eIPO White Form service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their HK eIPO White Form applications in the form of refund cheque(s), by ordinary post at their own risk on or before Thursday, December 12, 2019.

Refund monies for applicants who have applied by giving electronic application instructions to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank account of their broker or custodian on Thursday, December 12, 2019.

Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, December 13, 2019 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed "Underwriting - Underwriting Arrangements and Expenses - Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised. The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies received.

## PUBLIC FLOAT

Immediately following the completion of the Global Offering, assuming the Over-allotment Option is not exercised, the number of Shares in public hands represents no less than $25 \%$ of the total issued share capital of the Company which satisfies the minimum percentage prescribed in Rule 8.08(1) of the Listing Rules.

## COMMENCEMENT OF DEALINGS

Assuming that the Global Offering has become unconditional in all respects and the Underwriting Agreements are not terminated in accordance with the terms therein at or before 8:00 a.m. (Hong Kong time) on Friday, December 13, 2019, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, December 13, 2019. Shares will be traded in board lots of 100 Shares each. The stock code of the Shares is 6919.

By order of the board of directors of<br>Renrui Human Resources Technology Holdings Limited<br>Zhang Jianguo<br>Chairman and Chief Executive Officer

Hong Kong, December 12, 2019

As at the date of this announcement, the executive Directors are Mr. Zhang Jianguo, Mr. Zhang Feng and Ms. Zhang Jianmei; the non-executive Directors are Mr. Chen Rui and Mr. Chow Siu Lui; and the independent non-executive Directors are Ms. Chan Mei Bo Mabel, Mr. Shen Hao and Mr. Leung Ming Shu.

This announcement is available for viewing on the Company's website at www.renruihr.com and the website of the Stock Exchange at www.hkexnews.hk.

